

# Mozambique

## Competitiveness Rankings

**Growth Competitiveness Index Rank** ..... **93**

**Macroeconomic Environment Index Rank** ..... **95**

Macroeconomic Stability Subindex Rank ..... 97

Government Waste Subindex Rank ..... 82

Country Credit Rating Rank ..... 89

**Public Institutions Index Rank** ..... **82**

Contracts and Law Subindex Rank ..... 87

Corruption Subindex Rank ..... 83

**Technology Index Rank** ..... **92**

Innovation Subindex Rank ..... 97

ICT Subindex Rank ..... 95

Technology Transfer Subindex Rank  
(out of 77 non-core innovators) ..... 49

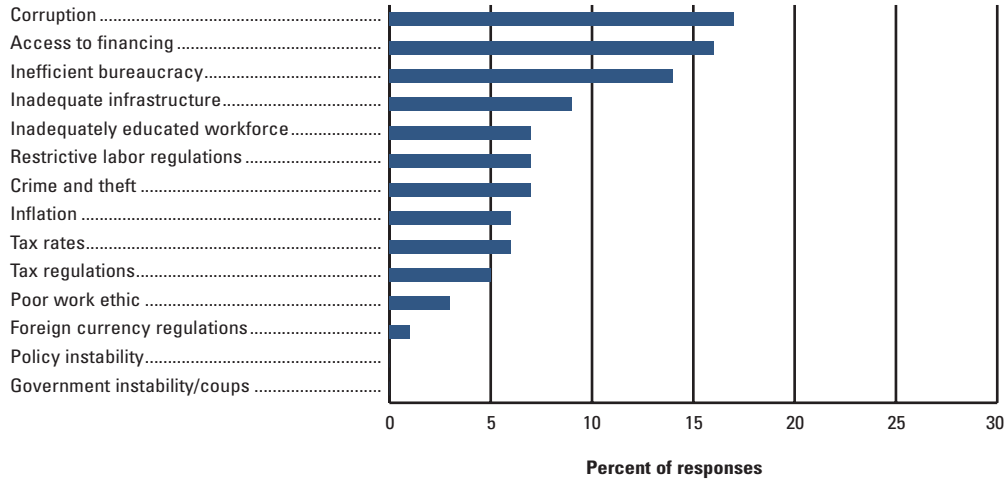
**Business Competitiveness Index Rank** ..... **87**

**Sophistication of Company Operations  
and Strategy Rank** ..... **85**

**Quality of the National Business  
Environment Rank** ..... **89**

## The Most Problematic Factors for Doing Business

### FACTOR



Note: From a list of 14 factors, respondents were asked to select the five most problematic for doing business in their country and to rank them between 1 (most problematic) and 5. The bars in the figure show the responses weighted according to their rankings.

Source: World Economic Forum, Executive Opinion Survey (2003)

# National competitiveness balance sheet

| NOTABLE COMPETITIVE ADVANTAGES                           |  | NOTABLE COMPETITIVE DISADVANTAGES                        |  |
|--|--|--|--|
| Growth Competitiveness Index                             | Rank/102   | Growth Competitiveness Index                             | Rank/102   |
| <b>Technology</b>  |  | <b>Macroeconomic Environment</b>                         |  |
| 3.03   | FDI and technology transfer.....26               | 2.18   | Government surplus/deficit, 2002.....102                             |
|  |  | 2.20   | Inflation, 2002 .....94  |
|  |  | 2.17   | Country credit rating, 2003 .....89                                  |
|  |  | 2.09   | Access to credit .....87   |
|  |  | 7.08   | Diversion of public funds .....84                                    |
|  |  | 7.10   | Public trust of politicians .....78                                  |
|  |  | 2.19   | National savings rate, 2002.....75                                   |
|  |  | 2.03   | Extent of distortive government subsidies .....69                    |
|  |  | 2.01   | Recession expectations .....58                                       |
|  |  | 2.22   | Interest rate spread, 2002.....58                                    |
|  |  | 2.21   | Real exchange rate, 2002 .....57                                     |
|  |  | <b>Public Institutions</b>                               |  |
|  |  | 7.01   | Irregular payments in exports and imports .....93                    |
|  |  | 6.17   | Organized crime .....86  |
|  |  | 6.01   | Judicial independence.....85   |
|  |  | 6.08   | Favoritism in decisions of government officials.....83               |
|  |  | 6.03   | Property rights.....78   |
|  |  | 7.03   | Irregular payments in tax collection .....78                         |
|  |  | 7.02   | Irregular payments in public utilities .....72                       |
|  |  | <b>Technology</b>  |  |
|  |  | 3.18   | Tertiary enrollment .....101   |
|  |  | 3.20   | Internet users, 2002.....99  |
|  |  | 3.21   | Internet hosts, 2002.....98  |
|  |  | 3.12   | Internet access in schools .....97                                   |
|  |  | 3.22   | Telephone lines, 2002 .....97  |
|  |  | 3.01   | Technological sophistication.....95                                  |
|  |  | 3.06   | Company spending on research and development .....92                 |
|  |  | 3.13   | Quality of competition in the ISP sector .....92                     |
|  |  | 3.16   | Laws relating to ICT .....89   |
|  |  | 3.08   | University/industry research collaboration .....88                   |
|  |  | 3.19   | Cellular telephones, 2002.....88                                     |
|  |  | 3.23   | Personal computers, 2002 .....88                                     |
|  |  | 3.17   | Utility patents, 2002.....72   |
|  |  | 3.02   | Firm-level technology absorption .....64                             |
|  |  | 3.04   | Prevalence of foreign technology licensing .....59                   |
|  |  | 3.14   | Government prioritization of ICT .....55                             |
|  |  | 3.15   | Government success in ICT promotion .....53                          |
| Business Competitiveness Index                           |  | Business Competitiveness Index                           |  |
| Rank/95  |  | Rank/95  |  |
| <b>Sophistication of Company Operations and Strategy</b> |  | <b>Sophistication of Company Operations and Strategy</b> |  |
| 10.15  | Reliance on professional management.....72       | 10.06  | Production process sophistication .....91                            |
| 10.14  | Extent of incentive compensation .....74         | 10.07  | Extent of marketing.....91   |
| 10.08  | Degree of customer orientation .....78           | 10.11  | Breadth of international markets.....89                              |
| <b>Quality of the National Business Environment</b>      |  | <b>Quality of the National Business Environment</b>      |  |
| 6.12   | Centralization of economic policymaking.....57   | 3.10   | Availability of scientists and engineers .....94                     |
| 10.26  | Foreign ownership restrictions.....57            | 8.01   | Intensity of local competition .....93                               |
| 8.07   | Prevalence of mergers and acquisitions .....61   | 9.07   | Extent of collaboration among clusters.....93                        |
| Other Indicators   |  | Other Indicators   |  |
| Rank/102   |  | Rank/102   |  |
| 4.09   | Brain drain .....39                              | 7.14   | Pervasiveness of money laundering through non-bank channels .....102 |
| 2.02   | Business costs of terrorism .....41              | 8.10   | Regional disparities in quality of business environment ..100        |
| 11.12  | Political context of environmental gains .....47 | 10.21  | Pay and productivity .....99   |
|  |  | 11.04  | Chemical waste regulations .....98                                   |
|  |  | 6.18   | Informal sector .....98  |
|  |  | 7.13   | Pervasiveness of money laundering through banks .....98              |
|  |  | 11.03  | Toxic waste disposal regulations.....97                              |
|  |  | 10.27  | Strength of auditing and accounting standards .....97                |
|  |  | 10.05  | Ethical behavior of firms .....97                                    |
|  |  | 5.07   | Postal efficiency .....96  |
|  |  | 8.08   | Private sector employment of women .....96                           |
|  |  | 4.04   | Disparity in healthcare quality .....95                              |

Note: The Business Competitiveness Index applies different criteria for selecting a country's competitive advantages and disadvantages. Please refer to the section "How Country Profiles Work" for further details.